

# ADVISER

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## Index of 2008 Articles

It has been our pleasure to provide you with additional financial information in our newsletters in the last year. For your reference, the following is an index of articles we published in 2008. For further information, please contact Marketing Communications Director Flo Federman at (631) 719-3212 or [FFederman@hrrllp.com](mailto:FFederman@hrrllp.com).

### January/February 2008

- New Retirement Plan Benefits and Contribution Ceilings for 2008
- Batter Up: NY Yankee vs. NY State
- A Discussion of Capital Gains Related to Estate Taxes
- Solving the Valuation Puzzle
- Form IT-204-LL - Changes for 2008
- New York State Withholding Taxes on Nonresident Investors
- Employers Must Use New I-9 Form
- Increase in Standard Mileage Rate
- Our Involvement in DFK International
- *International Corner*: US Citizens Working Abroad - From the Employer's Perspective
- *CyberNotes*: [NIH.gov](http://NIH.gov), [OpenSecrets.org](http://OpenSecrets.org)
- *DFK Firm Spotlight*: DFK Australia New Zealand

### March/April 2008

- Rebates, Tax Relief, and Clarifications from the Federal Government
- Charitable Gifts of Artwork
- Wash Sales Via IRAs
- How Efficient is Your Audit Committee?
- Foreign Credit Card Charges Entitle You to a Refund
- Record Retention
- Buying or Selling Privately-Held Businesses
- *International Corner*: Sale of U.S. Real Property by Foreign Investors
- *CyberNotes*: [RoadFood.com](http://RoadFood.com), [CivilWarTraveler.com](http://CivilWarTraveler.com)
- *DFK Firm Spotlight*: DFK Romania SRL

### May/June 2008

- Where's My Refund?
- How Will the 2008 NYS Budget Affect You?
- Accounting for M&A Activity
- 2008 Depreciation Limits and Auto Lease Inclusion Amounts
- Market Turmoil = Opportunities for Tax and Estate Planning
- New Online Lookup Service Available
- Going Above and Beyond to Help
- *International Corner*: Foreign Athletes and Entertainers Targets by IRS
- *CyberNotes*: [AllMovie.com](http://AllMovie.com), [ChildrensMuseum.org](http://ChildrensMuseum.org)
- *DFK Firm Spotlight*: RMT Accountants & Business Advisors

### July/August 2008

- Raising Cash by Borrowing from a Qualified Plan
- Attention Drivers!
- Entire Charge for Party Package Sales Subject to NYS Sales Tax
- Highlighting S Corp Issues
- Final Decision: Supreme Court Rules on Taxability of Out-of-State Municipal Interest
- Describing Your Sales Tax Responsibilities
- Catching Up with the IRS: Audit Rates on the Rise
- Conquering the (Corporate) Challenge
- *International Corner*: US Withholding on Payments to Foreign Persons Targeted by IRS
- *CyberNotes*: [Garden.org](http://Garden.org), [Caregiver.org](http://Caregiver.org)
- *DFK Firm Spotlight*: Singhvi, Dev & Unni

### September/October 2008

- Saying Goodbye to Alan and John
- Saying Hello to Our New Partners
- Voluntary Disclosure and Compliance Program
- Deducting Losses From Flow-Through Entities: Record Retention is the Key to Success
- No Good Deed Goes Unpunished
- Disproportionate Distributions for S Corporations?
- Important Leave Amendments that May Affect You
- *CyberNotes*: [Nolo.com](http://Nolo.com), [VisualThesaurus.com](http://VisualThesaurus.com)
- *DFK Firm Spotlight*: Ng, Lee & Associates – DFK

### November/December 2008

- Emergency Economic Stabilization Act: What's In It for You?
- Electronic Filing for Partnerships and S Corps
- Simplifications to Exempt Organization Approval Process
- Buying/Selling a Home? New Considerations Thanks to Housing Assistance Tax Act of 2008
- Stock Option Transfer Reporting
- New York City Taxes and Tax Rates Extended
- When Must Out-of-State Retailers Collect Sales Tax?
- Update: Social Security/Nanny Tax
- Year-End Gift Giving
- Year-End Tax Planning
- *CyberNotes*: [Epicurious.com](http://Epicurious.com), [Become.com](http://Become.com)
- *DFK Firm Spotlight*: Stümpges & Partner